

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): 30 April 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China South City Holdings Limited
Date Submitted	2 May 2014

I. Movements in Authorised Share Capital

1. Ordinary Share	28				
(1) Stock code :	<u>1668</u> Desc	cription :	N/A		
(With effect from 3 Companies Ordinat	8 March 2014, par valu nce (Cap 622).)	e and authoriz	zed capital	were abolished u	
			ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close	of preceding month				
Increase/(decreas	e)				
Balance at close of	of the month				
(2) Stock code :	Desc	cription :			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding month				
Increase/(decreas	e)				
Balance at close of	of the month				

# 2. Preference Shares

Stock code :Desc	Description :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

#### 3. Other Classes of Shares

Stock code :Descr	scription :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (HK\$) : N/A

### II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,907,114,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	7,970,000	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	6,915,084,000	N/A	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date _ (dd/mm/yyyy) and class of					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto	
shares issuable					_		as at close of the month
Share Option	Granted		Exercised	Cancelled	Lapsed		
Scheme (4 Sept 2009)							
1. exercise price at HK\$1.29 per share ordinary shares (Grant date:11/4/2011)		0	4,470,000	0	0	4,470,000	27,280,000
(Note 1)							
2. exercise price at HK\$1.15 per share ordinary shares (Grant date: 27/06/2012) (Note 1)		0	0	0	0	0	95,870,000
3. exercise price at HK\$1.69 per share Ordinary shares (Grant date: 27/06/2013) (Note 1)		0	3,500,000	0	0	3,500,000	66,400,000
4. exercise price at HK\$4.14 per share Ordinary shares (Grant date: 17/02/2014)		0	0	0	0	0	22,000,000
(Note 1)			Tot	al A (Ordin	nary shares)	7,970,000	
			100		ence shares)	0	
					Other class)		
Total funds raised during the mor options (State currency)	nth from exerc	cise o	f <u>HK</u> \$11,68	31,300			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy) 4.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total	B. (Ordinary shares) <u>0</u> (Preference shares) <u>0</u> (Other class) <u>0</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertibl		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$975,000,000	HK\$	975,000,000	0	975,000,000	0	625,000,000
Convertible Note Due 201	18					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$1.56/share (sub	ject to adjustment)	_			
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3.	( / / )					
5.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		1		nary shares) 0		<u>.</u>
				ence shares) $0$		-
			(	Other class) 0		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Option granted to THL H Limited to subscribe for 244,800,000		
new shares at HK\$3.50 per share (subject to adjustment (if any))		
pursuant to the Investment and Cooperation Agreement entered	-	
into between the Issuer and THL H Limited on 15 January 2014 and	_	
the General Mandate granted at the AGM held on 21 Aug 2013.	-	
(For details, please refer to the announcement dated 15 January 2014)		244,800,000
ordinary shares (Note 1)	0	244,800,000
2.		
Z	-	
	-	
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	0	-
(Preference shares)	0	-
(Other class)	0	-

	ier Movements in J	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

Other Movements in Issued Share Capital

			F	For Ma	ain Boa	rd and GEM list	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend A	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		

No. of new shares of issuer issued during the month       No. of new shares of issuer which month         9. Capital reorganisation       Class of shares issuable ( <i>Note 1</i> )				For Main Board a		
issuer issued during the month pursuant thereto       issuer issued month pursuant thereto as close of the month         9. Capital reorganisation       Class of shares issuable (Note 1)				1		
during the month pursuant thereto       may be issued pursuant thereto as at close of the month         Type of Issue       Class of shares issuable (///)         9. Capital reorganisation       Issue and allotment (///)         Before       Geff approval date: (d/mm/yyyy)         EGM approval date: (d/mm/yyyy)       Class of shares issued (///)         10. Other       At price :         Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)         Image: Class of shares issued (///)       Image: Class of shares issued (///)         Image: Class of shares issued (///)       Image: Class of shares issued (///)         Image: Class of shares issued (///)       Image: Class of shares issued (///)         Image: Class of shares issued (///)       Image: Class of shares issued (///)         Image: Class of shares issued (///)       Image: Class of shares issued (///)         Image: Class of shares issued (///)       Image: Class of shares issued (///)         Image: Class of shares issued (///)       Image: Class of shares issued (///)         Image: Class of shares issue (///)       Image: Class of shares issue (///)         Image: Class of shares issue (///)       Image: Class of shares issue (///)         Image: Class of shares issue (///)       Image: Class of shares issue (///)         Image: C						
month pursuant thereto       issue pursuant thereto as at close of the month         9. Capital reorganisation       Class of shares issuable (///)         Issue and allotment (///)       EGM approval date: (///)         (dd/mm/yyyy)       EGM approval date: (///)         10. Other       At price :         Issue and allotment (///)       EGM approval date: (///)         (Mote 1)       Issue and allotment (///)         10. Other       At price :         Issue and allotment (///)       EGM approval date: (///)         (Mote 1)       Issue and allotment (///)         10. Other       At price :         Total E. (Ordinary shares) 0       Ordinary shares) 0						
Type of Issue       Pursuant thereto as at close of the month         9. Capital reorganisation       Class of shares issuable (///) (//) (//) (//) (//) (//) (//) (/						
Type of Issue       thereto thereto as at close of the month         9. Capital reorganisation       Class of shares issuable (///)         9. Capital reorganisation       Issue and allotment (//)         10. Other       At price :         Class of shares issued (///)       Class of shares issued (//)         10. Other       At price :         Issue and allotment (///)       (//)         Issue and allotment (///)       (///)         Issue (						
close of the month         9. Capital reorganisation       Class of shares issuable (///)						
Type of Issue       month         Class of shares issuable (Note 1)					ulereto	
1) Jet of holds       Class of shares issuable		Turna of Issue				
9. Capital reorganisation       Issue and allotment (///)         Issue and allotment (///)       (//)         EGM approval date: (///)       (//)         (dd/mm/yyyy)       (//)         Io. Other       At price :         Io. Other       At price :         Io. Other       At price :         Io. Other       Total E. (Ordinary shares) 0         Io. Other       Io. Other         Io. Other<		Type of Issue				monti
9. Capital reorganisation Issue and allotment ( / / ) EGM approval date: ( / / ) (d/mm/yyyy) 10. Other At price : Class of shares issued (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) ( / / ) Total E. (Ordinary shares) 0 (Preference shares) 0 (Preference shares) 0 ( / / ) ( / )						
reorganisation date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) IO. Other At price : Class of shares issued (Note 1) ISsue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Total E. (Ordinary shares) 0 (Preference shares) 0 (Ordinary shares) 0 (Preference shares) (Pref				(Note 1)		
reorganisation date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) IO. Other At price : Class of shares issued (Note 1) ISsue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Total E. (Ordinary shares) 0 (Preference shares) 0 (Ordinary shares) 0 (Preference shares) (Pref	9.	Capital		Issue and allotment $(//)$		
In the second				issue une une une ment		
10. Other       At price :       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Total E.       (Ordinary shares) 0 (Preference shares) 0						
10. Other       At price :       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Total E.       (Ordinary shares) 0 (Preference shares) 0						
10. Other       At price :       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Total E.       (Ordinary shares) 0 (Preference shares) 0						
10. Other       At price :       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Total E.       (Ordinary shares) 0 (Preference shares) 0						
10. Other       At price :       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Total E.       (Ordinary shares) 0 (Preference shares) 0				Class of shares issued		
At price :       Issue and another date:         date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)         Total E.       (Ordinary shares) 0         (Preference shares) 0						
date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)	10.	Other	At price :	issue une une une ment		
Total E. (Ordinary shares) 0 (Preference shares) 0			-	date : (dd/mm/yyyy)		
(Preference shares) 0						
(Preference shares) 0						
(Preference shares) 0						
						_
(Other class) <u>0</u>						-
				(Other class)	)	-
	<u> </u>					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	7,970,000
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):

An aggregate total number of 21,838,000 shares have been purchased by the Company on the Exchange from

11 April 2014 to 15 April 2014, and they will be cancelled by the Company's Share Registrar upon the receipt of the share certificates.

Submitted by: <u>TSE Man Yu</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.